



**The Reading Center**  
DYSLEXIA INSTITUTE OF MN

## Legacy Society: Ways to Give

<b>Method</b>	<b>Benefit to Donor</b>
* Give cash	√ Create income tax deduction for full amount of gift; Current gift.
* Give Appreciated Stock of other assets	√ Create income tax deduction; Avoid Capital gains tax on gain; Current gift.
* Bequest or IRA or other Retirement Plan	√ Retain full access/use of assets during lifetime; Flexibility; Estate tax savings; Income tax savings (due to nature of these tax-deferred assets).
* Give Life Insurance Policy	√ Create income tax deduction for gift value And insurance premiums; Leverage of small annual premiums or one-time cash outlay.
* Create Gift Annuity	√ Receive high lifetime income (partially tax-free); Capital gain tax savings on appreciated assets; estate tax savings.
* Give Personal Residence or Farm (Retained Life Estate)	√ Retain use of property for life; Receive partial income tax deduction; Estate tax savings.
* Create Charitable Remainder Trust (the Reading Center as a beneficiary)	√ Receive lifetime income; Receive immediate income tax deduction; Avoid capital gains tax on sale of appreciated assets; Flexible payout structure; flexibility to change beneficiary; Estate tax savings; Create a perpetual memorial in your name.



*For more information, please contact Cindy Russell at  
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